

Quick Life Insurance Analysis

dba, FIRST CAPITAL FINANCIAL SERVICES

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Authorized Agent

Determine how much life insurance you need!!!

How much life insurance is enough? This depends on who you look to for financial support. If you have dependent children, it is suggested that you may need a policy for about 8 times the amount of your annual household income. Two 1/2 to 6 times your income may be sufficient if you have no dependent children. This worksheet will help determine how much life insurance is right for you..

What should be covered?

Income needs

2 1/2 to 6 times your annual income.

SELF

\$ _____

SPOUSE

\$ _____

Other needs

Mortgage, credit cards business debts.

\$ _____

\$ _____

SUBTOTAL 1

\$ _____

\$ _____

What will be available?

Life insurance

you have today.

\$ _____

\$ _____

Other assets

Investments, real estate equity, cash etc.

\$ _____

\$ _____

SUBTOTAL 2

\$ _____

\$ _____

Need for Additional Coverage:

Subtract subtotal 2 from 1

\$ _____

\$ _____