

Worksheet B. Includible Compensation for Your Most Recent Year of Service*

Note. Use this worksheet to figure includible compensation for your most recent year of service.

1.	Enter your includible wages from the employer maintaining your 403(b) account for your most recent year of service	1.	_____
2.	Enter elective deferrals excluded from your gross income for your most recent year of service**	2.	_____
3.	Enter amounts contributed or deferred by your employer under a cafeteria plan for your most recent year of service	3.	_____
4.	Enter amounts contributed or deferred by your employer to your 457 account (a nonqualified plan of a state or local government or of a tax-exempt organization) for your most recent year of service	4.	_____
5.	Enter the value of qualified transportation fringe benefits you received from your employer for your most recent year of service	5.	_____
6.	Enter your foreign earned income exclusion for your most recent year of service	6.	_____
7.	Add lines 1, 2, 3, 4, 5, and 6	7.	_____
8.	Enter the cost of incidental life insurance that is part of your annuity contract for your most recent year of service	8.	_____
9.	Enter compensation that was both : • Earned during your most recent year of service, and • Earned while your employer was not qualified to maintain a 403(b) plan	9.	_____
10.	Add lines 8 and 9	10.	_____
11.	Subtract line 10 from line 7. This is your includible compensation for your most recent year of service	11.	_____

* Use estimated amounts if figuring includible compensation before the end of the year.
** Elective deferrals made to a designated Roth account are not excluded from your gross income and should not be included on this line.

Worksheet C. Limit on Catch-Up Contributions

Note. If you will be age 50 or older by the end of the year, use this worksheet to figure your limit on catch-up contributions.

1.	Maximum catch-up contributions	1.	_____	\$5,000
2.	Enter your includible compensation for your most recent year of service	2.	_____	
3.	Enter your elective deferrals	3.	_____	
4.	Subtract line 3 from line 2	4.	_____	
5.	Enter the lesser of line 1 or line 4. This is your limit on catch-up contributions	5.	_____	